

SEEMA GOEL

Date: 10.04.2017

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001**

Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on thirty-first day of March 2017 in M/s Omaxe Limited under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Thanking You

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Seema Goel

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**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana**

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Part -B - Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage
Seema Goel	Yes	21,550	0.01
Name(s) of the Persons Acting in Concert (PAC) with the person			
Rohtas Goel	Yes	27,47,250	1.50
Rohtas Goel (HUF)	Yes	13,500	0.01
Sunil Goel	Yes	33,36,120	1.82
S. A. Finvest Limited (merged with Guild Builders P Ltd.)	Yes	1,35,000	0.07
Constellation Capital Limited (merged with Guild Builders Pvt. Ltd.)	Yes	25,14,900	1.38
Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	1,01,10,000	5.53
J. B. Realcon Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	6,50,000	0.36
Sunil Goel (HUF)	Yes	13,500	0.01
Jai Bhagwan Goel	Yes	30,98,650	1.69
Sushma Goel	Yes	23,77,810	1.30
Dream Home Developers Pvt. Ltd.	Yes	89,25,117	4.88
Guild Builders Pvt. Ltd	Yes	10,32,22,797	56.43
Total		13,71,66,194	74.99

Note:

Constellation Capital Ltd., SA Finvest Ltd, Kautilya Monetary Services Pvt. Ltd, NAJ Builders Pvt. Ltd, J B Realcon Pvt. Ltd and Green Tech Towers Builders Pvt. Ltd. (Promoter Companies/Transferor Companies) has merged with Guild Builders Pvt. Ltd(Promoter Company/Transferee Company) vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20th September, 2013.

Date: 10.04.2017
Place: New Delhi

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